

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY
NEWARK DIVISION**

In re: LOVE CULTURE INC.

§ Case No. 14-24508-VFP

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Debtor(s)

**CHAPTER 7 TRUSTEE'S FINAL ACCOUNT AND DISTRIBUTION
REPORT CERTIFICATION THAT THE ESTATE HAS BEEN FULLY ADMINISTERED
AND APPLICATION TO BE DISCHARGED (TDR)**

DAVID WOLFF, chapter 7 trustee, submits this Final Account,
Certification that the Estate has been Fully Administered and Application to be Discharged.

1) All funds on hand have been distributed in accordance with the Trustee's Final Report and, if applicable, any order of the Court modifying the Final Report. The case is fully administered and all assets and funds which have come under the trustee's control in this case have been properly accounted for as provided by law. The trustee hereby requests to be discharged from further duties as a trustee.

2) A summary of assets abandoned, assets exempt, total distributions to claimants, claims discharged without payment, and expenses of administration is provided below:

Assets Abandoned: <u>\$90,198,494.19</u> <i>(without deducting any secured claims)</i>	Assets Exempt: <u>N/A</u>
Total Distribution to Claimants: <u>\$6,838.85</u>	Claims Discharged Without Payment: <u>N/A</u>
Total Expenses of Administration: <u>\$326,395.95</u>	

3) Total gross receipts of \$ 333,234.80 (see **Exhibit 1**), minus funds paid to the debtor and third parties of \$ 0.00 (see **Exhibit 2**), yielded net receipts of \$333,234.80 from the liquidation of the property of the estate, which was distributed as follows:

	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
SECURED CLAIMS (from Exhibit 3)	\$14,180,610.71	\$562,916.10	\$6,838.85	\$6,838.85
PRIORITY CLAIMS:				
CHAPTER 7 ADMIN. FEES AND CHARGES (from Exhibit 4)	0.00	144,559.13	143,759.13	143,759.13
PRIOR CHAPTER ADMIN. FEES AND CHARGES (from Exhibit 5)	452,096.42	2,199,685.81	713,048.40	182,636.82
PRIORITY UNSECURED CLAIMS (from Exhibit 6)	1,800,080.31	871,300.89	790,799.86	0.00
GENERAL UNSECURED CLAIMS (from Exhibit 7)	46,617,779.65	7,586,926.72	7,512,946.17	0.00
TOTAL DISBURSEMENTS	\$63,050,567.09	\$11,365,388.65	\$9,167,392.41	\$333,234.80

4) This case was originally filed under Chapter 7 on July 16, 2014.
The case was pending for 34 months.

5) All estate bank statements, deposit slips, and canceled checks have been submitted to the United States Trustee.

6) An individual estate property record and report showing the final accounting of the assets of the estate is attached as **Exhibit 8**. The cash receipts and disbursements records for each estate bank account, showing the final accounting of the receipts and disbursements of estate funds is attached as **Exhibit 9**.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Dated: 11/20/2017 By: /s/DAVID WOLFF
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

**EXHIBITS TO
FINAL ACCOUNT**

EXHIBIT 1 –GROSS RECEIPTS

DESCRIPTION	UNIFORM TRAN. CODE ¹	\$ AMOUNT RECEIVED
SETTLEMENT OF CONTROVERSY	1249-000	303,709.70
REFUND OF UNEMPLOYMENT TAX	1229-000	23,525.10
REMNERANT ASSETS	1229-000	6,000.00
TOTAL GROSS RECEIPTS		\$333,234.80

¹The Uniform Transaction Code is an accounting code assigned by the trustee for statistical reporting purposes.

EXHIBIT 2 –FUNDS PAID TO DEBTOR & THIRD PARTIES

PAYEE	DESCRIPTION	UNIFORM TRAN. CODE	\$ AMOUNT PAID
	None		
TOTAL FUNDS PAID TO DEBTOR AND THIRD PARTIES			\$0.00

EXHIBIT 3 –SECURED CLAIMS

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6D)	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
7	CLACKAMAS COUNTY	4800-000	N/A	795.64	0.00	0.00
14	MSK Apparel, Inc.	4210-000	N/A	486,434.75	0.00	0.00
15	Wells Fargo Equipment Finance	4210-000	1,950.62	6,313.83	0.00	0.00
79	Collin County Tax Assessor/Collector	4800-000	N/A	4,926.43	0.00	0.00
95	Palm Beach County Tax Collector	4800-000	N/A	4,326.13	0.00	0.00
97	Palm Beach County Tax Collector	4800-000	N/A	4,326.13	0.00	0.00
129	Arlington Independent School District	4220-000	N/A	9,509.52	0.00	0.00
132	Los Angeles County	4800-000	N/A	39,444.82	0.00	0.00
NOTFILED	Salus Capital Partners, LLC	4210-000	6,355,750.00	N/A	N/A	0.00
NOTFILED	Salus Capital Partners, LLC	4210-000	7,822,910.09	N/A	N/A	0.00

SALUS CAPITAL PARTNERS	4210-000	N/A	6,838.85	6,838.85	6,838.85
TOTAL SECURED CLAIMS			\$14,180,610.71	\$562,916.10	\$6,838.85

EXHIBIT 4 –CHAPTER 7 ADMINISTRATIVE FEES and CHARGES

PAYEE	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
Trustee Compensation - DAVID WOLFF	2100-000	N/A	19,911.74	19,911.74	19,911.74
Trustee Expenses - DAVID WOLFF	2200-000	N/A	87.76	87.76	87.76
Other - State of California	2820-000	N/A	800.00	0.00	0.00
U.S. Trustee Quarterly Fees - United States Trustee	2950-000	N/A	10,800.00	10,800.00	10,800.00
Other - SHARER PETREE BROTZ & SNYDER	3410-000	N/A	6,994.00	6,994.00	6,994.00
Other - SHARER PETREE BROTZ & SNYDER	3420-000	N/A	28.40	28.40	28.40
Attorney for Trustee Fees (Trustee Firm) - LAW OFFICES OF DAVID WOLFF LLC	3110-000	N/A	51,689.00	51,689.00	51,689.00
Attorney for Trustee Fees (Trustee Firm) - LAW OFFICES OF DAVID WOLFF LLC	3110-000	N/A	42,228.00	42,228.00	42,228.00
Attorney for Trustee Expenses (Trustee Firm) - LAW OFFICES OF DAVID WOLFF LLC	3120-000	N/A	217.89	217.89	217.89
Attorney for Trustee Expenses (Trustee Firm) - LAW OFFICES OF DAVID WOLFF LLC	3120-000	N/A	613.79	613.79	613.79
Other - Rabobank, N.A.	2600-000	N/A	237.37	237.37	237.37
Other - ADP, LLC	2990-000	N/A	336.97	336.97	336.97
Other - Rabobank, N.A.	2600-000	N/A	304.02	304.02	304.02
Other - Rabobank, N.A.	2600-000	N/A	403.89	403.89	403.89
Other - Rabobank, N.A.	2600-000	N/A	478.41	478.41	478.41
Other - Rabobank, N.A.	2600-000	N/A	444.34	444.34	444.34
Other - Rabobank, N.A.	2600-000	N/A	488.22	488.22	488.22
Other - Rabobank, N.A.	2600-000	N/A	456.96	456.96	456.96
Other - Rabobank, N.A.	2600-000	N/A	438.61	438.61	438.61
Other - Rabobank, N.A.	2600-000	N/A	419.16	419.16	419.16
Other - INTERNATIONAL SURETIES, LTD.	2300-000	N/A	133.11	133.11	133.11
Other - Rabobank, N.A.	2600-000	N/A	366.67	366.67	366.67
Other - Rabobank, N.A.	2600-000	N/A	366.03	366.03	366.03
Other - Rabobank, N.A.	2600-000	N/A	416.00	416.00	416.00
Other - Rabobank, N.A.	2600-000	N/A	364.95	364.95	364.95
Other - Rabobank, N.A.	2600-000	N/A	364.44	364.44	364.44
Other - Rabobank, N.A.	2600-000	N/A	414.19	414.19	414.19

Other - Rabobank, N.A.	2600-000	N/A	363.36	363.36	363.36
Other - Rabobank, N.A.	2600-000	N/A	419.22	419.22	419.22
Other - Rabobank, N.A.	2600-000	N/A	383.38	383.38	383.38
Other - Rabobank, N.A.	2600-000	N/A	370.07	370.07	370.07
Other - Rabobank, N.A.	2600-000	N/A	407.82	407.82	407.82
Other - Rabobank, N.A.	2600-000	N/A	381.71	381.71	381.71
Other - INTERNATIONAL SURETIES, LTD.	2300-000	N/A	120.36	120.36	120.36
Other - Rabobank, N.A.	2600-000	N/A	407.51	407.51	407.51
Other - Rabobank, N.A.	2600-000	N/A	356.02	356.02	356.02
Other - Rabobank, N.A.	2600-000	N/A	393.64	393.64	393.64
Other - Rabobank, N.A.	2600-000	N/A	355.01	355.01	355.01
Other - Rabobank, N.A.	2600-000	N/A	417.85	417.85	417.85
Other - Rabobank, N.A.	2600-000	N/A	379.26	379.26	379.26
TOTAL CHAPTER 7 ADMIN. FEES AND CHARGES		N/A	\$144,559.13	\$143,759.13	\$143,759.13

EXHIBIT 5 –PRIOR CHAPTER ADMINISTRATIVE FEES and CHARGES

PAYEE	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
CITY CREEK CENTER ASSOCIATES LLC	6920-000	N/A	17,648.75	0.00	0.00
Fairfax Company of Virginia, LLC	6920-000	N/A	29,477.43	0.00	0.00
TJ PALM BEACH ASSOCIATE LP	6920-000	N/A	31,494.20	0.00	0.00
STONY POINT FASHION PARK ASSOCIATES, LLC	6920-000	N/A	16,688.41	0.00	0.00
ARLINGTON INDEPENDENT SCHOOL DISTRICT	6820-000	N/A	6,956.66	0.00	0.00
NEW YORK STATE DEPARTMENT OF TAXATION	6820-000	N/A	35,335.25	0.00	0.00
The Travelers Indemnity Company	6990-000	N/A	603,868.00	603,868.00	154,671.87
Epiq Bankruptcy Solutions, LLC	6990-000	N/A	59,180.40	59,180.40	15,158.19
COOLEY LLP	6700-000	N/A	369,021.25	0.00	0.00
COOLEY LLP	6700-000	N/A	13,478.20	0.00	0.00
COOLEY LLP	6710-000	N/A	9,252.32	0.00	0.00
COOLEY LLP	6710-000	N/A	50.68	0.00	0.00
FTI CONSULTING, INC.	6700-000	N/A	202,014.40	0.00	0.00
PricewaterhouseCoopers LLP	6700-000	N/A	739,369.02	0.00	0.00
PricewaterhouseCoopers LLP	6710-000	N/A	14,439.98	0.00	0.00

FTI CONSULTING, INC.	6710-000	N/A	1,410.86	0.00	0.00
Taubman Landlords	6920-000	N/A	50,000.00	50,000.00	12,806.76
TOTAL PRIOR CHAPTER ADMIN. FEES AND CHARGES		N/A	\$2,199,685.81	\$713,048.40	\$182,636.82

EXHIBIT 6 –PRIORITY UNSECURED CLAIMS

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6E)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
6	CLACKAMAS COUNTY	5800-000	N/A	795.64	795.64	0.00
8	Riverside County Tax Collector	5800-000	N/A	8,504.89	0.00	0.00
16	CITY OF NORWOOD.	5800-000	N/A	18,517.00	18,517.00	0.00
20P	G. Reve, Inc.	5200-000	N/A	2,145.00	2,145.00	0.00
21	Harris County et al	5800-000	N/A	25,763.16	25,763.16	0.00
22	Cypress Fairbanks ISD	5800-000	N/A	7,130.42	7,130.42	0.00
28	D APPAREL	5200-000	117,994.20	54,828.80	54,828.80	0.00
32 -2	United Parcel Service	5200-000	N/A	41,866.61	0.00	0.00
32P-3	United Parcel Service	5200-000	N/A	24,944.49	24,944.49	0.00
37P	Internal Revenue Service	5800-000	N/A	135.00	0.00	0.00
37P-2	Internal Revenue Service	5800-000	N/A	41,303.85	41,303.85	0.00
39	Charter Township of Clinton	5800-000	4,645.37	2,546.31	2,546.31	0.00
50	Janice Szallai	5200-000	N/A	54.90	54.90	0.00
51	Louisiana Department of Revenue	5800-000	N/A	1,998.25	1,998.25	0.00
53	Natasha Haugen	5200-000	N/A	49.00	49.00	0.00
56	Emily Hui	5200-000	N/A	40.13	40.13	0.00
57	Lynsey Anne Eisenmann	5200-000	N/A	32.65	32.65	0.00
74	State of New Jersey	5800-000	N/A	8,800.00	8,800.00	0.00
77	Collin County Tax Assessor/Collector	5800-000	N/A	4,926.43	4,926.43	0.00
80	National Labor Relations Board, Region 18	5800-000	N/A	2,874.00	0.00	0.00
80 -2	National Labor Relations Board, Region 18	5800-000	N/A	2,874.00	2,874.00	0.00
85P	PRIORITY LIGHTING	5200-000	N/A	6,218.00	6,218.00	0.00
87P	Colorado Department of Revenue	5800-000	20,609.39	63,141.00	63,141.00	0.00
87S	Colorado Department of Revenue	5800-000	N/A	85,127.00	85,127.00	0.00
88	Ohio Bureau of Workers' Compensation	5800-000	N/A	2,415.44	2,415.44	0.00
89	SACRAMENTO COUNTY TAX COLLECTOR	5800-000	N/A	6,861.34	6,861.34	0.00

91P	MISSISSIPPI DEPARTMENT OF REVENUE	5800-000	9,127.40	11,291.20	0.00	0.00
91P-2	MISSISSIPPI DEPARTMENT OF REVENUE	5800-000	N/A	20,062.35	20,062.35	0.00
93	ST LOUIS COUNTY COLLECTOR OF REVENUE	5800-000	7,868.07	2,511.61	2,511.61	0.00
95 -2	Palm Beach County Tax Collector	5800-000	N/A	4,326.13	4,326.13	0.00
96	County of Fairfax	5800-000	30,048.35	34,574.29	34,574.29	0.00
98	City of Woodstock	5800-000	N/A	743.19	743.19	0.00
99	CITY OF DEARBORN	5800-000	27,590.07	36,037.73	36,037.73	0.00
101	CITY OF GRANDVILLE	5800-000	15,674.48	16,723.76	16,723.76	0.00
102 -2	NEW YORK STATE DEPARTMENT OF TAXATION	5800-000	18,311.34	89,883.39	89,883.39	0.00
105	Riverside County Tax Collector	5800-000	N/A	10,417.48	0.00	0.00
106	HARRY E. HAGEN	5800-000	6,286.33	7,342.13	7,342.13	0.00
107P	MASSACHUSETTS DEPARTMENT OF REVENUE	5800-000	4,247.36	22,547.87	22,547.87	0.00
108	MASSACHUSETTS DEPARTMENT OF REVENUE	5800-000	N/A	8,000.00	8,000.00	0.00
109	Office of the Attorney General	5800-000	N/A	8,417.00	8,417.00	0.00
114	Lafayette Parish Sheriff Office	5800-000	4,812.84	5,411.85	5,411.85	0.00
115	Lafayette Parish Sheriff Office	5800-000	N/A	5,411.85	0.00	0.00
117	NEW YORK STATE DEPARTMENT OF TAXATION	5800-000	N/A	8,915.14	8,915.14	0.00
118	Lafayette Consolidated Government	5800-000	127.56	1,141.95	1,141.95	0.00
120	Douglas County	5800-000	N/A	14,688.35	14,688.35	0.00
121	Douglas County	5800-000	N/A	15,245.00	15,245.00	0.00
122	Aetna, Inc.	5400-000	156,621.69	67,159.80	67,159.80	0.00
123	Hillsborough County Tax Collector	5800-000	N/A	8,266.76	8,266.76	0.00
127	SNOHOMISH COUNTY TREASURER	5800-000	828.62	2,563.65	2,563.65	0.00
128	State of California Bankruptcy Section	5800-000	N/A	1,706.90	1,706.90	0.00
130	Riverside County Tax Collector	5800-000	N/A	12,841.38	12,841.38	0.00
131	ARLINGTON INDEPENDENT SCHOOL DISTRICT	5800-000	N/A	6,956.66	6,956.66	0.00
134	East Baton Rouge Sheriff	5800-000	36,554.57	34,220.16	34,220.16	0.00
NOTFILED	See Attached Exhibit "E"	5200-000	1,338,732.67	N/A	N/A	0.00
TOTAL PRIORITY UNSECURED CLAIMS			\$1,800,080.31	\$871,300.89	\$790,799.86	\$0.00

EXHIBIT 7 –GENERAL UNSECURED CLAIMS

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6F)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
1	Southern California Edison Company	7100-000	5,986.23	8,576.45	0.00	0.00
1 -2	Southern California Edison Company	7100-000	N/A	17,680.94	17,680.94	0.00
2	Duke Energy Ohio	7100-000	1,845.50	81.03	81.03	0.00
3	Embarq Florida, Inc. - South Florida d/b/a Century	7100-000	564.21	421.49	421.49	0.00
4	Earthlink Business fdbs New Edge	7100-000	203.30	137.09	137.09	0.00
5	MISSISSIPPI DEPARTMENT OF REVENUE	7100-000	N/A	75.61	75.61	0.00
9	Colorado Department of Revenue	7100-000	N/A	3,295.00	0.00	0.00
10	Total Quality Logistics	7100-000	24,381.18	18,203.09	18,203.09	0.00
11	FISH WINDOW CLEANING (PP)	7100-000	680.00	585.00	585.00	0.00
12	Lux Design & Construction LTD	7100-000	1,109,280.00	1,182,870.00	1,182,870.00	0.00
13	NEXT MANAGEMENT, LLC	7100-000	1,440.00	1,440.00	1,440.00	0.00
17	Boulevard Style Inc.	7100-000	4,672.50	4,672.50	4,672.50	0.00
18	WebMetro	7100-000	N/A	31,677.78	31,677.78	0.00
19	AMEREN MISSOURI	7100-000	4,885.77	2,021.97	2,021.97	0.00
20U	G. Reve, Inc.	7100-000	86,741.80	93,955.90	93,955.90	0.00
27	Angel Mai	7100-000	N/A	247.25	247.25	0.00
29	Sacramento Municipal Utility District	7100-000	1,095.40	1,848.92	1,848.92	0.00
30	GOLDEN WEST FOOTWEAR	7100-000	43,550.00	42,550.00	42,550.00	0.00
31	Kana Cheung	7100-000	N/A	13.95	13.95	0.00
32	United Parcel Service	7100-000	28,207.66	28,854.64	0.00	0.00
32U-3	United Parcel Service	7100-000	N/A	28,854.64	28,854.64	0.00
33	Urban Expressions Inc.	7100-000	8,120.00	8,120.00	8,120.00	0.00
34	Midway Industries America, Inc.	7100-000	3,150.00	3,150.00	3,150.00	0.00
35	Top's Handbag, Inc. dba Empiria Handbag, Inc.	7100-000	94,754.00	94,694.50	94,694.50	0.00
36	New York State Department of Labor	7100-000	N/A	N/A	0.00	0.00
37U	Internal Revenue Service	7100-000	N/A	135.00	0.00	0.00
37U-2	Internal Revenue Service	7100-000	N/A	4,455.95	4,455.95	0.00
38	Nancy J. Solar	7100-000	N/A	30.00	30.00	0.00
40	Qwest Corporation	7100-000	N/A	12.79	12.79	0.00
41	Qwest Corporation	7100-000	N/A	12.79	0.00	0.00

42	168th & Dodge, Inc.	7100-000	77,250.00	371,383.50	371,383.50	0.00
43	Glimcher Properties Limited Partnership	7100-000	N/A	328,312.45	328,312.45	0.00
44	Lauren Hormachea	7100-000	N/A	54.54	54.54	0.00
45	Yixiu Li	7100-000	N/A	26.23	26.23	0.00
46	Jacqueline Modde	7100-000	N/A	19.90	19.90	0.00
47	Jacqueline Modde	7100-000	N/A	23.95	23.95	0.00
48	Jolie Lien	7100-000	N/A	29.46	29.46	0.00
49	Anne E. Bryant	7100-000	N/A	25.18	25.18	0.00
52	Ilena Pires	7100-000	N/A	30.00	30.00	0.00
54	Archana Tenany	7100-000	N/A	112.30	112.30	0.00
55	Narin O Kharloubian	7100-000	N/A	38.04	38.04	0.00
58	Karila Shannis	7100-000	N/A	32.70	32.70	0.00
59	Eunjung Jang	7100-000	N/A	35.66	35.66	0.00
60	Waste Management c/o Jacquelyn E. Mills	7100-000	N/A	35,761.27	35,761.27	0.00
61	Cheryl Coccia	7100-000	N/A	79.85	79.85	0.00
62	Hoi Ieng Lai	7100-000	N/A	80.66	80.66	0.00
63	AT&T Corp.	7100-000	N/A	32,835.31	0.00	0.00
63 -2	AT&T Corp.	7100-000	31,131.13	210,875.58	210,875.58	0.00
64	Gianna Dinuzzo	7100-000	N/A	75.00	75.00	0.00
65	Pamida Masoudi	7100-000	N/A	12.56	12.56	0.00
66	XENOS FASHION, INC. dba "SCOBIE"	7100-000	201,639.83	161,322.80	161,322.80	0.00
67	Naiasha Ralph	7100-000	N/A	50.00	50.00	0.00
68	Gregory Romero, Jr.	7100-000	N/A	100.00	100.00	0.00
69	Mari Shikasho	7100-000	N/A	18.52	18.52	0.00
70	Michigan Bell Telephone Company	7100-000	N/A	477.38	477.38	0.00
71	Illinois Bell Telephone Company	7100-000	N/A	160.06	160.06	0.00
72	Southwestern Bell Telephone Company	7100-000	N/A	188.23	188.23	0.00
73	Pacific Bell Telephone Company	7100-000	N/A	2,248.64	2,248.64	0.00
75	Bellsouth Telecommunications, Inc.	7100-000	N/A	1,344.70	1,344.70	0.00
76	CINCINNATI BELL TELEPHONE	7100-000	268.79	300.25	300.25	0.00
78	Orbita Corp., a California corporation dba Estam	7100-000	245,228.70	245,279.60	245,279.60	0.00
81	Evelina Ayvazyan	7100-000	N/A	30.00	30.00	0.00
82	Brinks, Inc.	7100-000	1,608.02	1,590.90	1,590.90	0.00
83	DT LOS ANGELES, INC dba LABANGA	7100-000	8,900.60	24,900.00	24,900.00	0.00

84	GARDA CL NORTHWEST ,INC	7100-000	63,372.90	62,240.14	62,240.14	0.00
85U	PRIORITY LIGHTING	7100-000	18,747.56	11,550.00	11,550.00	0.00
86	Waikiki Shopping Plaza LLC	7100-000	129,494.52	3,334,221.42	3,334,221.42	0.00
87U	Colorado Department of Revenue	7100-000	N/A	24,716.00	24,716.00	0.00
91U	MISSISSIPPI DEPARTMENT OF REVENUE	7100-000	N/A	271.36	0.00	0.00
91U-2	MISSISSIPPI DEPARTMENT OF REVENUE	7100-000	N/A	271.36	271.36	0.00
92	JAN MINETTE LAQUI KOMENKUL	7100-000	N/A	15.21	15.21	0.00
94	Earthlink Business fdba Deltacom	7100-000	N/A	907.18	907.18	0.00
103	LOOMIS	7100-000	5,960.98	1,136.46	1,136.46	0.00
104	YOKI FASHION INTERNATIONAL LLC	7100-000	104,455.80	105,212.00	105,212.00	0.00
107U	MASSACHUSETTS DEPARTMENT OF REVENUE	7100-000	N/A	400.00	400.00	0.00
110	Lowenstein Sandler LLP	7100-000	N/A	512,779.25	512,779.25	0.00
111	PricewaterhouseCoopers LLP	7100-000	N/A	353,809.00	353,809.00	0.00
112	Point North LLC	7100-000	N/A	105,000.00	105,000.00	0.00
119	Let's Go Apparel, Inc.	7100-000	14,655.00	19,798.00	19,798.00	0.00
125	Attorney Recovery Systems, Inc.	7100-000	18,405.50	18,600.00	18,600.00	0.00
126	Gou Shamie	7100-000	N/A	25.02	25.02	0.00
133	Los Angeles County	7100-000	N/A	39,444.82	39,444.82	0.00
NOTFILED	See Attached Exhibit "F"	7100-000	44,277,102.77	N/A	N/A	0.00
TOTAL GENERAL UNSECURED CLAIMS			\$46,617,779.65	\$7,586,926.72	\$7,512,946.17	\$0.00

Form 1

Individual Estate Property Record and Report

Asset Cases

Case Number: 14-24508-VFP

Trustee: (500370) DAVID WOLFF

Case Name: LOVE CULTURE INC.

Filed (f) or Converted (c): 02/05/15 (c)

§341(a) Meeting Date: 03/20/15

Period Ending: 11/20/17

Claims Bar Date: 06/18/15

1	2	3	4	5	6
Asset Description (Scheduled And Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=§554(a)	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
Ref. #					
1	CASH ON HAND	80,380.05	0.00	0.00	FA
2	BANK ACCOUNTS - BBCN BANK	2,760.30	0.00	0.00	FA
3	BANK ACCOUNTS - BBCN BANK	2,472.63	0.00	0.00	FA
4	BANK ACCOUNTS - BBCN BANK	2,472.63	0.00	0.00	FA
5	BANK ACCOUNTS - WELLS FARGO N.A.	117,097.70	0.00	0.00	FA
6	BANK ACCOUNTS - WELLS FARGO N.A.	0.00	0.00	0.00	FA
7	BANK ACCOUNTS - WELLS FARGO N.A.	19,948.50	0.00	0.00	FA
8	BANK ACCOUNTS - WELLS FARGO N.A.	377,473.21	0.00	0.00	FA
9	SECURITY DEPOSITS	150,792.36	0.00	0.00	FA
10	ACCOUNTS RECEIVABLE	259,203.92	0.00	0.00	FA
11	RECEIVABLE FROM FORMER CONTRACTOR (BERGMAN)	313,146.72	0.00	0.00	FA
12	INCOME TAX RECEIVABLES	230,928.15	0.00	0.00	FA
13	OTHER RECEIVABLE - LOS ANGELES - CORPORATE, CA	33,797.00	0.00	0.00	FA
14	LICENSE AGREEMENT RECEIVABLES (SAUDI ARABIA)	53,417.98	0.00	0.00	FA
15	TENANT ALLOWANCES - LOS ANGELES - CORPORATE, CA	418,259.59	0.00	0.00	FA
16	VIRGINIA RESTITUTION - LOS ANGELES - CORPORATE, CA	375.00	0.00	0.00	FA
17	PAYMENT CARD INTERCHANGE FEE SETTLEMENT	Unknown	0.00	0.00	FA
18	DEEPWATER HORIZON COURT-SUPERVISED SETTLEMENT PROGRAM	Unknown	0.00	0.00	FA
19	OTHER CONTINGENT AND UNLIQUIDATED CLAIMS	63,256,573.61	0.00	0.00	FA
20	PATENTS, COPYRIGHTS, AND OTHER INTELLECTUAL PROPERTY	Unknown	0.00	0.00	FA

Form 1

Individual Estate Property Record and Report

Asset Cases

Case Number: 14-24508-VFP

Trustee: (500370) DAVID WOLFF

Case Name: LOVE CULTURE INC.

Filed (f) or Converted (c): 02/05/15 (c)

§341(a) Meeting Date: 03/20/15

Period Ending: 11/20/17

Claims Bar Date: 06/18/15

1 Asset Description (Scheduled And Unscheduled (u) Property) Ref. #	2 Petition/ Unscheduled Values	3 Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	4 Property Abandoned OA=\$554(a)	5 Sale/Funds Received by the Estate	6 Asset Fully Administered (FA)/ Gross Value of Remaining Assets
21	OFFICE EQUIPMENT, FURNISHINGS, AND SUPPLIES	642,349.68	0.00	0.00	FA
22	MACHINERY, FIXTURES, AND BUSINESS EQUIPMENT	12,711,053.16	0.00	0.00	FA
23	INVENTORY	11,525,992.00	0.00	0.00	FA
24	SETTLEMENT OF CONTROVERSY (u) Notice of Settlement of Controversy filed 3/10/2015 (Docket No. 340); re: Resolution of competing claims to remaining estate assets by and between secured creditor Salus Capital Partners, LLC and Chapter 7 Trustee. Certification of No Objection entered 3/25/2015. Notice of Information for Private Sale filed 5/29/2015 (Docket No. 355); re: Claim of debtor as class member and potential beneficiary of future consolidated class action captioned In re Payment Card Interchange Fee and Merchant Discount Antitrust Litigation (Case No. 1:05 md-1720-JG-JO), pending in the United States District Court for the Eastern District of New York, also referred to as the Visa/MC Action. Certification of No Objection entered 6/15/2015. Note: This is part of the above Settlement.	0.00	290,032.00	303,709.70	FA
25	REFUND OF UNEMPLOYMENT TAX (u) OVERPAYMENT (TEXAS WORKFORCE COMMISSION)	0.00	23,525.10	23,525.10	FA
26	REMNANT ASSETS (u) Motion to Sell Property Free and Clear of Liens under Section 363(f) filed on 6/22/2016. Property for sale: All property of the Estate remaining, consisting of known or unknown assets or claims which have not been previously sold, assigned, transferred, encumbered or resolved, but specifically excluding (a) cash held as of the date of the Purchase Agreement by the Trustee in bank accounts earmarked for	6,000.00	6,000.00	6,000.00	FA

Form 1

Individual Estate Property Record and Report

Asset Cases

Case Number: 14-24508-VFP

Trustee: (500370) DAVID WOLFF

Case Name: LOVE CULTURE INC.

Filed (f) or Converted (c): 02/05/15 (c)

§341(a) Meeting Date: 03/20/15

Period Ending: 11/20/17

Claims Bar Date: 06/18/15

1	2	3	4	5	6
Asset Description (Scheduled And Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	Property <u>Abandoned</u> OA=\$554(a)	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
Ref. #					
distribution to creditors and/or payment of professional fees; and (b) the Sale Price (the "Remnant Assets"). Order approving sale entered 8/2/2016. Notice of Proposed Private Sale filed 5/22/2016. Certification of No Objection entered 7/20/2016.					

26	Assets	Totals (Excluding unknown values)	\$90,204,494.19	\$319,557.10	\$333,234.80	\$0.00
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Major Activities Affecting Case Closing:

Initial Projected Date Of Final Report (TFR): December 31, 2017

Current Projected Date Of Final Report (TFR): July 13, 2017 (Actual)

Form 2

Cash Receipts And Disbursements Record

Case Number: 14-24508-VFP
Case Name: LOVE CULTURE INC.

Trustee: DAVID WOLFF (500370)
Bank Name: Rabobank, N.A.
Account: *****3966 - Checking Account
Blanket Bond: \$41,113,693.00 (per case limit)
Separate Bond: N/A

Taxpayer ID #: **-***8782

Period Ending: 11/20/17

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
03/30/15	{24}	GREENBERG TRAURIG, LLP	SETTLEMENT FUNDS	1249-000	165,032.00		165,032.00
04/30/15		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		237.37	164,794.63
05/13/15	{25}	TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	REFUND OF UNEMPLOYMENT TAX OVERPAYMENT	1229-000	23,525.10		188,319.73
05/13/15	{24}	AMERICAN EXPRESS	FUNDS DUE FROM AMERICAN EXPRESS (pursuant to Settlement of Controversy filed 3/10/15)	1249-000	75,577.70		263,897.43
05/22/15	101	ADP LLC	INVOICE #449879434 (PROCESSING CHARGES) Voided on 05/22/15	2990-000		428.83	263,468.60
05/22/15	101	ADP LLC	INVOICE #449879434 (PROCESSING CHARGES) Voided: check issued on 05/22/15	2990-000		-428.83	263,897.43
05/22/15	102	ADP, LLC	INVOICE #449879434 (PROCESSING CHARGES)	2990-000		336.97	263,560.46
05/29/15		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		304.02	263,256.44
06/30/15		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		403.89	262,852.55
07/01/15	{24}	JEFFERIES & COMPANY, INC.	FUNDS PURSUANT TO NOTICE OF PRIVATE SALE FILED 5/29/2015	1249-000	63,100.00		325,952.55
07/13/15	103	SALUS CAPITAL PARTNERS	PURSUANT TO NOTICE OF SETTLEMENT FILED 3/10/2015.	4210-000		6,838.85	319,113.70
07/31/15		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		478.41	318,635.29
08/31/15		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		444.34	318,190.95
09/30/15		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		488.22	317,702.73
10/30/15		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		456.96	317,245.77
11/25/15	104	LAW OFFICES OF DAVID WOLFF LLC	100% OF COURT-AWARDED FEES - Order entered 11/24/2015	3110-000		51,689.00	265,556.77
11/25/15	105	LAW OFFICES OF DAVID WOLFF LLC	100% OF COURT-AWARDED EXPENSES - Order entered 11/24/2015	3120-000		217.89	265,338.88
11/30/15		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		438.61	264,900.27
12/31/15		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		419.16	264,481.11
01/07/16	106	INTERNATIONAL SURETIES, LTD.	BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 12/31/2015 FOR CASE #14-24508, Bond #016026384-pro-rata payment of bond premium 1/1/16-1/1/17.	2300-000		133.11	264,348.00
01/29/16		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		366.67	263,981.33
03/01/16		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		366.03	263,615.30
03/31/16		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		416.00	263,199.30

Subtotals : \$327,234.80 \$64,035.50

Form 2

Cash Receipts And Disbursements Record

Case Number: 14-24508-VFP
Case Name: LOVE CULTURE INC.

Trustee: DAVID WOLFF (500370)
Bank Name: Rabobank, N.A.
Account: *****3966 - Checking Account
Blanket Bond: \$41,113,693.00 (per case limit)
Separate Bond: N/A

Taxpayer ID #: **-***8782
Period Ending: 11/20/17

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
04/29/16		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		364.95	262,834.35
05/31/16		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		364.44	262,469.91
06/30/16		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		414.19	262,055.72
07/29/16		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		363.36	261,692.36
08/05/16	{26}	OAK POINT PARTNERS, INC.	PROCEEDS FROM SALE OF REMNANT ASSETS - Order entered 8/2/2016	1229-000	6,000.00		267,692.36
08/31/16		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		419.22	267,273.14
09/30/16		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		383.38	266,889.76
10/31/16		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		370.07	266,519.69
11/30/16		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		407.82	266,111.87
12/30/16		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		381.71	265,730.16
01/03/17	107	INTERNATIONAL SURETIES, LTD.	BOND PREMIUM PAYMENT ON LEDGER BALANCE AS OF 12/31/2016 FOR CASE #14-24508, Bond #016026384-pro-rata payment of bond premium 1/1/17-1/1/18.	2300-000		120.36	265,609.80
01/31/17		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		407.51	265,202.29
02/28/17		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		356.02	264,846.27
03/31/17		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		393.64	264,452.63
04/28/17		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		355.01	264,097.62
05/31/17		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		417.85	263,679.77
06/30/17		Rabobank, N.A.	Bank and Technology Services Fee	2600-000		379.26	263,300.51
09/28/17	108	DAVID WOLFF	Dividend paid 100.00% on \$87.76, Trustee Expenses; Reference: Order entered 9/27/2017	2200-000		87.76	263,212.75
09/28/17	109	DAVID WOLFF	Dividend paid 100.00% on \$19,911.74, Trustee Compensation; Reference: Order entered 9/27/2017	2100-000		19,911.74	243,301.01
09/28/17	110	United States Trustee	Dividend paid 100.00% on \$10,800.00, U.S. Trustee Quarterly Fees; Reference: Claim #113	2950-000		10,800.00	232,501.01
09/28/17	111	SHARER PETREE BROTZ & SNYDER	Dividend paid 100.00% on \$6,994.00, Accountant for Trustee Fees (Other Firm); Reference: Order entered 4/20/2017	3410-000		6,994.00	225,507.01
09/28/17	112	SHARER PETREE BROTZ & SNYDER	Dividend paid 100.00% on \$28.40, Accountant for Trustee Expenses (Other Firm); Reference: Order entered 4/20/2017	3420-000		28.40	225,478.61
09/28/17	113	LAW OFFICES OF DAVID WOLFF LLC	Dividend paid 100.00% on \$42,228.00, Attorney for Trustee Fees (Trustee Firm);	3110-000		42,228.00	183,250.61

Subtotals : \$6,000.00 \$85,948.69

Form 2

Cash Receipts And Disbursements Record

Case Number: 14-24508-VFP
Case Name: LOVE CULTURE INC.

Trustee: DAVID WOLFF (500370)
Bank Name: Rabobank, N.A.
Account: *****3966 - Checking Account
Blanket Bond: \$41,113,693.00 (per case limit)
Separate Bond: N/A

Taxpayer ID #: **-***8782
Period Ending: 11/20/17

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	T-Code	5 Receipts \$	6 Disbursements \$	7 Checking Account Balance
			Reference: Order entered 4/26/2017				
09/28/17	114	LAW OFFICES OF DAVID WOLFF LLC	Dividend paid 100.00% on \$613.79, Attorney for Trustee Expenses (Trustee Firm); Reference: Order entered 4/26/2017	3120-000		613.79	182,636.82
09/28/17	115	The Travelers Indemnity Company	Dividend paid 25.61% on \$603,868.00, Other Prior Chapter Administrative Expenses; Reference: Claim #116	6990-000		154,671.87	27,964.95
09/28/17	116	Epiq Bankruptcy Solutions, LLC	Dividend paid 25.61% on \$59,180.40, Other Prior Chapter Administrative Expenses; Reference: Claim #124	6990-000		15,158.19	12,806.76
09/28/17	117	Taubman Landlords	Dividend paid 25.61% on \$50,000.00, Admin. Rent (post-petition storage fees, leases, etc.) (Chapter 11); Reference: Consent Order entered 1/21/2015	6920-000		12,806.76	0.00

ACCOUNT TOTALS	333,234.80	333,234.80	\$0.00
Less: Bank Transfers	0.00	0.00	
Subtotal	333,234.80	333,234.80	
Less: Payments to Debtors		0.00	
NET Receipts / Disbursements	\$333,234.80	\$333,234.80	

	Net Receipts	Net Disbursements	Account Balances
TOTAL - ALL ACCOUNTS			
Checking # *****3966	333,234.80	333,234.80	0.00
	\$333,234.80	\$333,234.80	\$0.00